



**L I O N P A T H**

## LionPATH 9.2 Upgrade

LionPATH Interface Owners | June 2018



# Agenda

- Why are we meeting?
- Key Points about the LionPATH Upgrade
- Upgrade Scope
- LionPATH Upgrade Timeline
- What will interface recipients need to do?
- Questions/Answers



# Why are we meeting?

To ensure everyone is aware of how LionPATH's planned upgrade from Version 9.0 to 9.2 will impact interfaces and provide you with a timeline for planning purposes.



# Key Points about the LionPATH Upgrade

- Business processes will not change as a result of upgrade
- Data changes, if any, should be minimal
- Usability will improve
- No new training will be required
- Expect downtime for the weekend of July 4, 2019, beginning Thursday, July 4 at 12:00 noon and continuing through Sunday, July 7 at 12:00 noon.

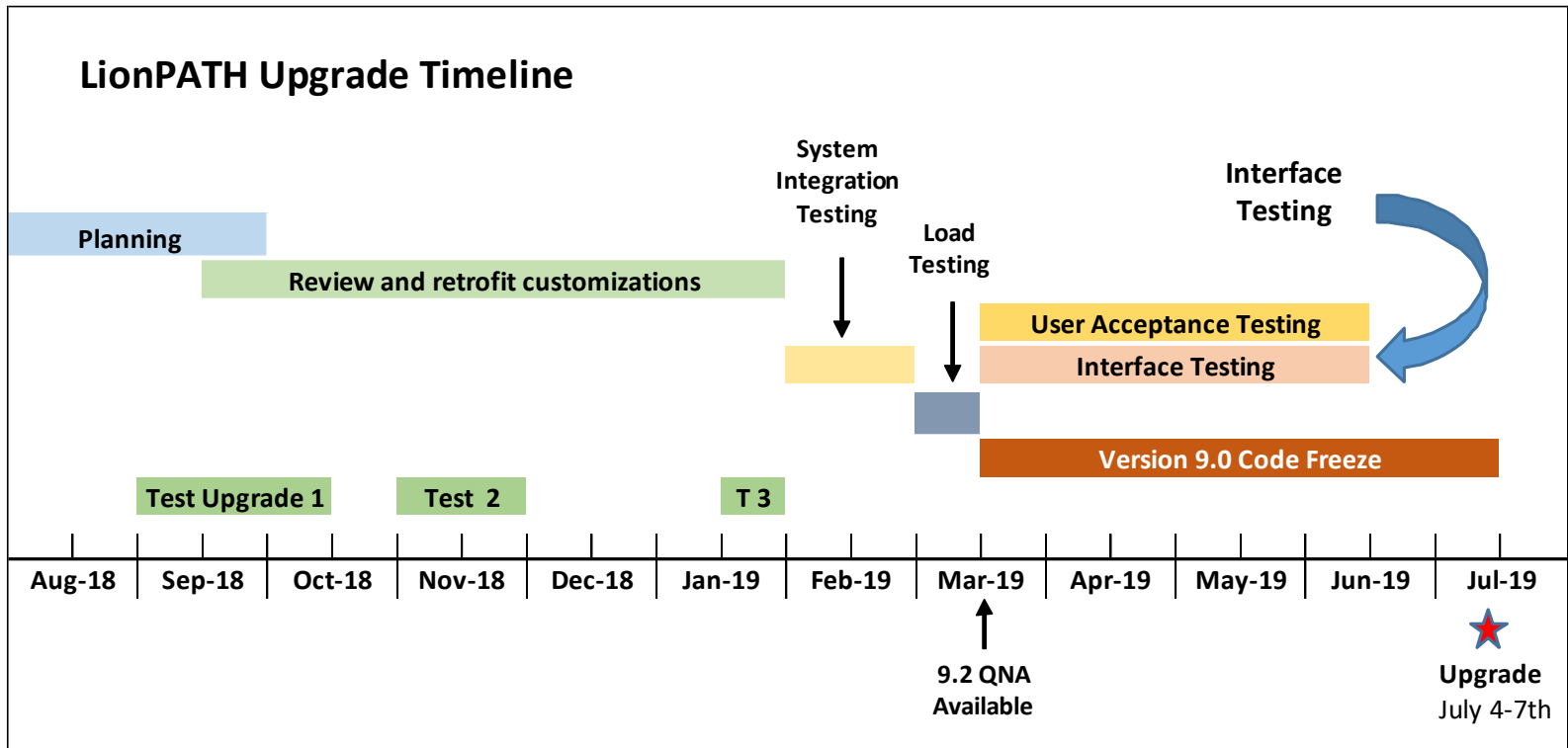


# Upgrade Scope

- Retrofit customizations and enhancements with the possibility of reducing some of the system's customization
- Implement PeopleSoft's "fluid" user interface for self-service pages that will provide a more modern look and feel
- Improve user experience by leveraging the 9.2 technology to align the student and faculty-staff experience
- Maintain current mobile application
- Leverage a new way to upgrade training materials



# LionPATH Upgrade Timeline



# What will interface recipients need to do?

- Complete a new Memorandum of Understanding (MOU) for each of your interfaces. This is required to meet Policy AD95.
- Work with the LDMO on possible, but highly unlikely, changes to your interface (timeframe November 2018 – February 2019).
- Test and verify your interface during the UAT period. The 9.2 QNA instance will be available as of March 15, 2019.
- Notify the LDMO of any specific concerns pertaining to the outage period in July 2019. You can notify the LDMO by sending an email to [lionpath@psu.edu](mailto:lionpath@psu.edu).



# Questions/Answers

If you have any questions, please email [lionpath@psu.edu](mailto:lionpath@psu.edu).

Some questions that have been asked are:

**Q – Will we be notified of any imminent data changes?**

A – Yes.

**Q – Will there be instructions for testing our interface in 9.2?**

A – Yes, a document will be sent to interface owners with directions for how to test their interface.

**Q – Will new fields be discussed? (e.g., pronouns)**

A – While the upgrade does not involve significant data changes, there are a few new options that come with 9.2. For example, the system can now be configured to capture gender preferences as well as preferred pronouns. Use of optional functionality of this sort can be enabled, but is not inherently part of the upgrade.







# Thank you!

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